



**DECCAN GOLD
MINES LIMITED**

(CIN : L51900MH1984PLC034662)

Corporate Office & Correspondence Address

No.77, 16th Cross, Sector-IV, HSR Layout, Bengaluru-560 102. Tel : +91 80 47762900 Fax : +91 80 47762901 Email : info@deccangoldmines.com Website : www.deccangoldmines.com

April 11, 2024

To,
Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

Scrip Code: 512068

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated July 13, 2023, we wish to inform that the Board of Directors of Deccan Gold Mines Limited ("the Company"), at their meeting held today, inter-alia considered and approved the following:

1. Allotment of 374,040 equity shares upon conversion of part of the warrants previously issued by the Company. Accordingly, the paid up capital of the Company stands increased from 147,266,500 equity shares of Re. 1/- each to 147,640,540 equity shares of Re. 1/- each.
2. To increase the authorised share capital of the Company from the existing Rs. 25,00,00,000 (Rupees Twenty Five Crores only) divided into 25,00,00,000 (Twenty Five Crores) Equity Shares of Re. 1 (Rupee One only) each to Rs. 26,00,00,000 (Rupees Twenty Six Crores only) divided into 25,00,00,000 (Twenty Five Crore) Equity Shares of Re. 1 (Rupees One only) each and 1,00,00,000 (One Crore) Preference Shares of Re. 1 (Rupees One only) each by way of creation of 1,00,00,000 (One Crore) Preference Shares of Re. 1 (Rupees One only) each. For details of the same, refer to Annexure A to this disclosure.
3. To issue and allot 15,74,864 Compulsorily Convertible Debentures (CCD) of face value Rs. 116.20 per CCD to be convertible into equivalent number of Equity Shares of face value Re. 1 each within a period of eighteen months from the date of allotment of CCD, subject to the approval of regulatory/statutory authorities and the shareholders of the Company. For details of the same, refer to Annexure B to this disclosure.
4. To issue and allot 34,42,340 Optionally Convertible Cumulative Redeemable Preference Shares (OCCRPS) of face value Re. 1/- per OCCRPS to be issued at a price of Rs. 116.20 per OCCRPS, including securities premium, convertible into equivalent number of Equity Shares of face value Re. 1 each within a period of eighteen months from the date of allotment of OCCRPS, subject to the approval of regulatory/statutory authorities and the shareholders of the Company. For details of the same, refer to Annexure C to this disclosure.
5. To issue and allot 34,422 Equity Shares of face value Re. 1 per at a price of Rs. 116.20 per Equity Share, subject to the approval of regulatory/statutory authorities and the shareholders of the Company. For details of the same, refer to Annexure D to this disclosure.



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6. To approve issue of equity shares under the proposed “Deccan Gold Mines Limited Stock Incentive Plan, 2024” by creation of option pool of 8,000,000 Equity Shares representing ~5.10% of the fully diluted issued capital of the Company as on March 31, 2024. For details of the same, refer to Annexure E to this disclosure.
7. To seek approval of the shareholders for the above proposals by convening an Extra-Ordinary General Meeting on May 08, 2024 through Video Conferencing / Other Audio-Visual Means, in accordance with the provisions of Companies Act, 2013 read with rules made thereunder and other applicable laws.

The Meeting of the Board of Directors commenced at 1:00 P.M and concluded at 2:40 P.M

The above details are also available at the website of the Company at www.deccangoldmines.com

Kindly take the same on record.

Thanking You.

Yours faithfully,
for Deccan Gold Mines Limited

Subramaniam Sundaram
Company Secretary & Compliance Officer
ACS No 12110

Encl.: As above



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Annexure A

Details pursuant to SEBI Circular dated July 13, 2023 of SEBI (Listing Obligations and Disclosures) Requirements, 2015

Increase in Authorised Share Capital and subsequent alteration of the Capital Clause of the Memorandum of Association of the Company) from the present Rs. 25,00,00,000 (Rupees Twenty Five Crores only) divided into 25,00,00,000 (Twenty Five Crores) Equity Shares of Re. 1 (Rupee One only) each to Rs. 26,00,00,000 (Rupees Twenty Six Crores only) divided into 25,00,00,000 (Twenty Five Crore) Equity Shares of Re. 1 (Rupees One only) each and 1,00,00,000 (One Crore) Preference Shares of Re. 1 (Rupees One only) each, subject to approval of shareholders of the Company.

The Extract of the revised Capital Clause, subject to approval of shareholders, is read as under:

“Clause V.

The Authorized Share Capital of the Company is Rs. 25,00,00,000/- (Rupees Twenty Five Crores only) divided into 25,00,00,000 (Twenty Five Crores) Equity Shares of Re. 1/- (Rupee One only) each and 1,00,00,000 (One Crore) Preference Shares of Re. 1/- (Rupee One only) each.

The Company has power from time to time to increase or reduce its capital and to divide the shares in the capital for the time being into other classes and to attach thereto respectively such preferential, deferred, qualified, convertible or other special rights, privileges, conditions or restrictions, as may be determined by or in accordance with the legislative provisions for the time being in force and the Articles of Association of the Company and to vary, modify or abrogate any such rights, privileges, conversion terms, if any, or conditions or restrictions in such manner as may for the time being permitted by the Articles of Association of the Company or the legislative provisions for the time being in force in that behalf.”



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Annexure B

Details pursuant to SEBI Circular dated July 13, 2023 of SEBI (Listing Obligations and Disclosures) Requirements, 2015

Sr. No.	Particulars	Information																																
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Compulsorily Convertible Deventures (CCD) CCD shall (i) carry an interest at the rate of 10% p.a. payable at annual rest; (ii) each CCD be converted into one Equity Share of the Company of face value Re. 1 each; (iii) CCD shall be convertible into equity shares at any time not later than 18 months from the date of allotment of such CCD; (iv) The CCD by themselves do not give to the holder thereof any rights of equity shareholder of the Company; and (v) the number of Equity Shares that each CCD converts into and the price per Equity Share upon conversion of each CCD shall be appropriately adjusted for corporate actions such as bonus issue, rights issue, stock, split, merger, demerger, transfer of undertaking, sale of a business division or any such capital or corporate restructuring. The Equity Shares to be allotted upon conversion will rank pari passu with the then existing paid up equity capital of the Company.																																
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws																																
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 1,574,864 (Fifteen Lakh Seventy Four Thousand Eight Hundred Sixty Four) CCD, each convertible into 1 (One) fully paid-up Equity Share of the Company of face value of Re. 1 (Rupees One), within a period of 18 months from the date of allotment, to be issued at the face value of Debentures i.e. Rs. 116.20 (Rupees One Hundred Sixteen and paise Twenty only) per CCD. The Company intends to raise Rs. 18.30 Crore (approx.) by way of the proposed issue of CCD.																																
In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):																																		
4.	Name of the investors	<table><tr><th>Sr. No.</th><th>Name of Proposed Allottee</th><th>Category</th><th>Maximum number of CCDs to be allotted</th></tr><tr><td>1</td><td>U.K. Faarook</td><td>Non Promoter</td><td>860,585</td></tr><tr><td>2</td><td>Madhumathi Bafna</td><td>Non Promoter</td><td>21,514</td></tr><tr><td>3</td><td>Rupal Najhawan</td><td>Non Promoter</td><td>86,058</td></tr><tr><td>4</td><td>Shailabh Kumar Sahu</td><td>Non Promoter</td><td>25,817</td></tr><tr><td>5</td><td>Vishal Garg</td><td>Non Promoter</td><td>43,029</td></tr><tr><td>6</td><td>Bharti Yadav</td><td>Non Promoter</td><td>43,029</td></tr><tr><td>7</td><td>Hastimal Premanand ji Jain</td><td>Non Promoter</td><td>43,029</td></tr></table>	Sr. No.	Name of Proposed Allottee	Category	Maximum number of CCDs to be allotted	1	U.K. Faarook	Non Promoter	860,585	2	Madhumathi Bafna	Non Promoter	21,514	3	Rupal Najhawan	Non Promoter	86,058	4	Shailabh Kumar Sahu	Non Promoter	25,817	5	Vishal Garg	Non Promoter	43,029	6	Bharti Yadav	Non Promoter	43,029	7	Hastimal Premanand ji Jain	Non Promoter	43,029
Sr. No.	Name of Proposed Allottee	Category	Maximum number of CCDs to be allotted																															
1	U.K. Faarook	Non Promoter	860,585																															
2	Madhumathi Bafna	Non Promoter	21,514																															
3	Rupal Najhawan	Non Promoter	86,058																															
4	Shailabh Kumar Sahu	Non Promoter	25,817																															
5	Vishal Garg	Non Promoter	43,029																															
6	Bharti Yadav	Non Promoter	43,029																															
7	Hastimal Premanand ji Jain	Non Promoter	43,029																															

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Sr. No.	Particulars	Information			
		8	Sushil Mehta	Non Promoter	21,514
		9	SG Global Enterprises (Rithu Jain, Partner)	Non Promoter	86,058
		10	Raushnak Begum	Non Promoter	43,029
		11	Esha Srisimal	Non Promoter	21,514
		12	Aashruth Rangarajan	Non Promoter	43,029
		13	Infiniteism Spiritual Foundation Private Limited	Non Promoter	64,543
		14	Sirish Kumar Bafna	Non Promoter	43,029
		15	Thiruvallar Thattai Rangarajan	Non Promoter	86,058
		16	Kiran Magotra	Non Promoter	43,029
5.	Post allotment of securities – outcome of the subscription	Details of the shareholding of the Proposed Allottees in the Company, prior to and after the Preferential Issue, are as under:			
		S. No.	Name of proposed Allottees	Pre preferential shareholding No. of shares % of holding	Post preferential shareholding No. of shares % of holding *
		1	U.K. Faarook #	10 0.00	4,302,935 2.66%
		2	Madhumathi Bafna	- -	21,514 0.01%
		3	Rupal Najhawan	- -	86,058 0.05%
		4	Shailabh Kumar Sahu	800 -	26,617 0.02%
		5	Vishal Garg	- -	43,029 0.03%
		6	Bharti Yadav	- -	43,029 0.03%
		7	Hastimal Premanand ji Jain	3000 -	46,029 0.03%
		8	Sushil Mehta	3250 -	24,764 0.02%
		9	SG Global Enterprises (Rithu Jain, Partner)	25000 0.02%	1,11,058 0.07%
		10	Raushnak Begum	- -	43,029 0.03%
		11	Esha Srisimal	- -	21,514 0.01%
		12	Aashruth Rangarajan	32500 0.02%	75,529 0.05%
		13	Infiniteism Spiritual Foundation Private Limited	45000 0.03%	1,09,543 0.07%

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Sr. No.	Particulars	Information					
		14	Sirish Kumar Bafna	-	-	43,029	0.03%
		15	Thiruvallar Thattai Rangarajan	82500	0.05%	1,68,558	0.10%
		16	Kiran Magotra	-	-	43,029	0.03%
		* Calculated as on the post Issue fully diluted capital of the Company, considering conversion of all securities having right / option to convert into Equity Share # includes 3,442,340 Equity Shares to be allotted assuming full conversion of 3,442,340 OCCRPS to be issued and allotted to him and approved by the Board in its meeting of even date.					
6.	Issue price / allotted price (in case of convertibles)	CCDs are proposed to be issued at a price of Rs. 116.20 (Rupees One Hundred Sixteen and paise Twenty only) per CCD, which is a price equivalent to the price of Equity Shares of the Company determined in accordance with Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as on the Relevant Date, i.e. April 08, 2024.					
7.	Number of investors	In total, 16 (Sixteen) Investors, as enlisted in Annexure A above are participating in the proposed issue. Of the said investors, one is common alongwith the proposed issue and allotment of OCCRPS covered under Annexure B.					
8.	In case of convertibles -intimation on conversion of securities or on lapse of the tenure of the instrument	Each CCD will be convertible into 1 (one) fully paid-up equity share of the Company of face value of Re. 1 each (Indian Rupee One), which may be exercised in one or more tranches during a period of 18 (eighteen) months, commencing from the date of allotment of CCD. If the right of conversion is not exercised by the CCD holder at an earlier date, the said CCD shall be compulsorily converted into Equity Shares immediately on completion of 18 months. The number of equity shares to be allotted on conversion of CCDs shall be subject to appropriate adjustments in case of corporate action(s), as permitted under the rules, regulations and laws, as applicable from time to time.					

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Annexure C

Details pursuant to SEBI Circular dated July 13, 2023 of SEBI (Listing Obligations and Disclosures) Requirements, 2015

Sr. No.	Particulars	Information								
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Optionally Convertible Cumulative Redeemable Preference Shares (OCCRPS) OCCRPS shall (i) carry a cumulative dividend at the rate of 10% p.a.; (ii) each OCCRPS be converted into one Equity Share of the Company of face value Re. 1 each; (iii) OCCRPS shall be convertible into equity shares at any time not later than 18 months from the date of allotment of such OCCRPS; (iv) The OCCRPS by themselves do not give to the holder thereof any rights of equity shareholder of the Company; (v) creation of security, if any required for securing the redemption proceeds of the OCCRPS; (vi) the number of Equity Shares that each OCCRPS converts into and the price per Equity Share upon conversion of each OCCRPS shall be appropriately adjusted for corporate actions such as bonus issue, rights issue, stock, split, merger, demerger, transfer of undertaking, sale of a business division or any such capital or corporate restructuring; (vii) have a term of 5 years from the date of issuance; and (viii) carry a put option exercisable by the holder of such OCCRPS for an early redemption after completion of 18 months from the date of allotment of OCCRPS. The Equity Shares to be allotted upon conversion will rank pari passu with the then existing paid up equity capital of the Company.								
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws								
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 3,442,340 (Thirty Four Lakh Forty Two Thousand Three Hundred Forty) OCCRPS, each convertible into 1 (One) fully paid-up Equity Share of the Company of face value of Re. 1 (Rupees One), within a period of 18 months from the date of allotment, to be issued at the face value of OCCRPS i.e. Re. 1 and a securities premium of Rs. 115.20 per OCCRPS. The Company intends to raise Rs. 40.00 Crore (approx.) by way of the proposed issue of OCCRPS.								
In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):										
4.	Name of the investors	<table><tr><th>Sr. No.</th><th>Name of Proposed Allottee</th><th>Category</th><th>Maximum number of OCCRPS to be allotted</th></tr><tr><td>1</td><td>U.K. Faarook</td><td>Non Promoter</td><td>3,442,340</td></tr></table>	Sr. No.	Name of Proposed Allottee	Category	Maximum number of OCCRPS to be allotted	1	U.K. Faarook	Non Promoter	3,442,340
Sr. No.	Name of Proposed Allottee	Category	Maximum number of OCCRPS to be allotted							
1	U.K. Faarook	Non Promoter	3,442,340							
5.	Post allotment of securities – outcome	Details of the shareholding of the Proposed Allottees in the Company, prior to and after the Preferential Issue, are as under:								

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Sr. No.	Particulars	Information																					
	of the subscription	<table><tr><th rowspan="2">S. No.</th><th rowspan="2">Name of proposed Allottees</th><th colspan="2">Pre preferential shareholding</th><th colspan="2">Post preferential shareholding</th></tr><tr><th>No. of shares</th><th>% of holding</th><th>No. of shares</th><th>% of holding *</th></tr><tr><td>1</td><td>U.K. Faarook #</td><td>10</td><td>0.00</td><td>43,02,935</td><td>2.66%</td></tr></table> * Calculated as on the post Issue fully diluted capital of the Company, considering conversion of all securities having right / option to convert into Equity Share # includes 860,585 Equity Shares to be allotted assuming full conversion of 860,585 CCDs to be issued and allotted to him and approved by the Board in its meeting of even date.						S. No.	Name of proposed Allottees	Pre preferential shareholding		Post preferential shareholding		No. of shares	% of holding	No. of shares	% of holding *	1	U.K. Faarook #	10	0.00	43,02,935	2.66%
S. No.	Name of proposed Allottees	Pre preferential shareholding		Post preferential shareholding																			
		No. of shares	% of holding	No. of shares	% of holding *																		
1	U.K. Faarook #	10	0.00	43,02,935	2.66%																		
6.	Issue price / allotted price (in case of convertibles)	OCCRPS are proposed to be issued at a price of Rs. 116.20 (Rupees One Hundred Sixteen and paise Twenty only) per OCCRPS (comprising of face value of Re. 1 and securities premium of Rs. 115.20 per OCCRPS), which is a price equivalent to the price of Equity Shares of the Company determined in accordance with Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as on the Relevant Date, i.e. April 08, 2024.																					
7.	Number of investors	In total, 1 (One) Investors, as enlisted in Annexure B above is participating in the proposed issue. The said investors is also subscribing for the CCDs, details of which are covered under Annexure A.																					
8.	In case of convertibles -intimation on conversion of securities or on lapse of the tenure of the instrument	Each OCCRPS will be convertible into 1 (one) fully paid-up equity share of the Company of face value of Re. 1 each (Indian Rupee One), which may be exercised in one or more tranches during a period of 18 (eighteen) months, commencing from the date of allotment of OCCRPS. If the right of conversion is not exercised by the OCCRPS holder within a period of 18 months, the option of conversion shall be deemed to have lapsed and the said OCCRPS shall be compulsory redeemable after the completion of 18 months. The number of equity shares to be allotted on conversion of OCCRPS shall be subject to appropriate adjustments in case of corporate action(s), as permitted under the rules, regulations and laws, as applicable from time to time.																					

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Annexure D

Details pursuant to SEBI Circular dated July 13, 2023 of SEBI (Listing Obligations and Disclosures) Requirements, 2015

Sr. No.	Particulars	Information																									
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Equity Shares The Equity Shares allotted will rank pari passu with the existing paid up equity capital of the Company.																									
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws																									
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 34,422 (Thirty Four Thousand Four Hundred Twenty Two) Equity Shares to be issued at a price of Rs. 116.20 (Rupees One Hundred Sixteen and paise Twenty only) per Equity Share. The Company intends to raise Rs. 40.00 lakhs (approx.) by way of the proposed issue of Equity Shares.																									
In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):																											
4.	Name of the investors	Sr. No.	Name of Proposed Allottee	Category	Maximum number of Equity Shares to be allotted																						
		1	Fiza Qureshi	Non Promoter	21,514																						
		2	Ina Dhariwal	Non Promoter	12,908																						
5.	Post allotment of securities – outcome of the subscription	Details of the shareholding of the Proposed Allottees in the Company, prior to and after the Preferential Issue, are as under: <table><tr><th rowspan="2">S. No.</th><th rowspan="2">Name of proposed Allottees</th><th colspan="2">Pre preferential shareholding</th><th colspan="2">Post preferential shareholding</th></tr><tr><th>No. of shares</th><th>% of holding</th><th>No. of shares</th><th>% of holding *</th></tr><tr><td>1</td><td>Fiza Qureshi</td><td>3949</td><td>-</td><td>25,463</td><td>0.02%</td></tr><tr><td>2</td><td>Ina Dhariwal</td><td>40000</td><td>0.03%</td><td>52,908</td><td>0.03%</td></tr></table> * Calculated as on the post Issue fully diluted capital of the Company, considering conversion of all securities having right / option to convert into Equity Share.				S. No.	Name of proposed Allottees	Pre preferential shareholding		Post preferential shareholding		No. of shares	% of holding	No. of shares	% of holding *	1	Fiza Qureshi	3949	-	25,463	0.02%	2	Ina Dhariwal	40000	0.03%	52,908	0.03%
S. No.	Name of proposed Allottees	Pre preferential shareholding		Post preferential shareholding																							
		No. of shares	% of holding	No. of shares	% of holding *																						
1	Fiza Qureshi	3949	-	25,463	0.02%																						
2	Ina Dhariwal	40000	0.03%	52,908	0.03%																						



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Sr. No.	Particulars	Information
6.	Issue price / allotted price (in case of convertibles)	Equity Shares are proposed to be issued at a price of Rs. 116.20 (Rupees One Hundred Sixteen and paisa Twenty only) per Equity Share (comprising of face value of Re. 1 and securities premium of Rs. 115.20 per Equity Share), which is a price equivalent to the price of Equity Shares of the Company determined in accordance with Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as on the Relevant Date, i.e. April 08, 2024.
7.	Number of investors	In total, 2 (Two) Investors, as enlisted in Annexure C above is participating in the proposed issue.
8.	In case of convertibles -intimation on conversion of securities or on lapse of the tenure of the instrument	NA

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Annexure E

**Details pursuant to SEBI Circular dated July 13, 2023 of SEBI (Listing Obligations and Disclosures)
Requirements, 2015**

Sr. No.	Particulars	Information
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Stock options, which shall have right to subscribe to the Equity Shares of our Company upon completion of vesting period and other terms as per the terms more detailed in the "Deccan Gold Mines Limited Stock Incentive Plan, 2024" and to be approved by the shareholders of the Company.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment etc.)	Under Employee Stock Option Scheme pursuant to SEBI (Share based Employees Benefits and Sweat Equity) Regulations, 2021
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 8,000,000 Options with a right to subscribe to 8,000,000 (Eighty lakhs) Equity Shares having face value of 1/- each upon vesting of the options as per the Scheme. Under the Deccan Gold Mines Limited Stock Incentive Plan, 2024 ("DGML SIP 2024"), Stock Options will be granted to the eligible employees at the exercise price to be determined by the Nomination and Remuneration Committee of the Company.

Registered Office

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