



**DECCAN GOLD
MINES LIMITED**

(CIN : L51900MH1984PLC034662)

Corporate Office & Correspondence Address

No.77, 16th Cross, Sector-IV, HSR Layout, Bengaluru-560 102. Tel . : +91 80 47762900 Fax : +91 80 47762901 Email : info@deccangoldmines.com Website : www.deccangoldmines.com

August 28, 2024

To,
Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai - 400 001

Scrip Code: 512068

Dear Sirs,

Sub.: Allotment of Securities -Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

1. With reference to the captioned subject and pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform that on Wednesday, August 28, 2024, the Board of Directors of the Company, by way of circulation, inter-alia considered and approved allotment of 23,93,880 fully paid-up Equity Shares at an Issue Price of Rs.53.47/- upon conversion of 23,93,880 Equity Warrants (EWs) issued on September 13, 2023 on preferential basis for cash consideration to non-promoters.
2. Disclosures pursuant to the Regulation 30 of the SEBI (LODR) Regulations read with SEBI Circular No.SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are attached as **Annexure A**.

Request you to take the above intimation on record and acknowledge.

Yours truly,
For **Deccan Gold Mines Limited**

Subramaniam Sundaram
Company Secretary & Compliance Officer
Membership No.: A12110



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Annexure A

Sl. No	Particulars	Details								
a.	Types of securities proposed to be issued	Equity Shares upon conversion of Equity Warrants for cash consideration								
b.	Type of Issuance	Preferential Allotment								
c.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	<table border="1"> <thead> <tr> <th>Type of Securities proposed to be issued</th> <th>Number of Securities allotted</th> <th>Issue Price per security (in Rs.)</th> <th>Total Amount (in Rs.)</th> </tr> </thead> <tbody> <tr> <td>Equity Shares</td> <td>23,93,880</td> <td>53.47/-</td> <td>128000763.60*</td> </tr> </tbody> </table> <p>*total consideration received of which 25% was received at the time of allotment of equity warrants on 13/09/2023 & the remaining 75% consideration received on 27/08/2024 from the allottee prior to opting for conversion of EWs into Equity Shares</p>	Type of Securities proposed to be issued	Number of Securities allotted	Issue Price per security (in Rs.)	Total Amount (in Rs.)	Equity Shares	23,93,880	53.47/-	128000763.60*
Type of Securities proposed to be issued	Number of Securities allotted	Issue Price per security (in Rs.)	Total Amount (in Rs.)							
Equity Shares	23,93,880	53.47/-	128000763.60*							
d.	Names of the investors	Hira Infra Tek Limited, Chhattisgarh, India								
e.	Number of Investors	1 (One)								
f.	Issue Price	Rs.53.47/- per equity share								
g.	In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	Conversion of securities								
h.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable								

Registered Office

501, Akruti Trade Center, Road No. 7, MIDC, Andheri (East), Mumbai - 400 093, Maharashtra. Tel . : +91 022 6260 6800 Fax : +91 022 6260 6800