

Rathi & Associates

COMPANY SECRETARIES

A-303, Prathamesh, 3rd Floor, Raghuvanshi Mills Compound, 11-12, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400 013.
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The Chief General Manager
Listing Operation
BSE Limited
P. J. Towers, Dalal Street
Mumbai - 400 001

Scrip Code: 512068

Sub: Application for "In-principle approval" for issue and allotment of 15,74,864 (Fifteen Lakhs, Seventy Four Thousand, Eight Hundred and Sixty Four) Compulsorily Convertible Debentures ("CCD"); 34,42,340 (Thirty Four Lakhs, Forty Two Thousand, Three Hundred and Forty) Optionally Convertible Cumulative Redeemable Preference Shares ("OCCRPS") and 34,422 (Thirty Four Thousand, Four Hundred and Twenty-Two) Equity Shares ("Equity Shares") to be issued on a preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

We, Rathi & Associates, Company Secretaries, have verified the relevant records and documents of Deccan Gold Mines Limited with respect to the proposed preferential issue by the Company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

- a) None of the proposed allottee(s) have sold any equity shares of the Company during the 90 trading days preceding the Relevant Date. ~~Further, where the proposed allottee(s) is/ are promoter/ promoter group entity, then none of entities in the promoter and promoter group entities have sold any equity share of the company during the 90 trading days preceding the Relevant Date.~~
- b) None of the Proposed Allottees, except as stated hereinbelow, hold any equity shares of the Company for a period starting from the relevant date till the date of preferential allotment:

Name	No. of Shares	%
U.K. Faarook	10	0.00%
Shailabh Kumar Sahu	800	0.00%
Hastimal Premchandji Jain	3,000	0.00%
Sushiil Mehta	3,250	0.00%
SG Global Enterprises (Rithu Jain, Partner)	25,000	0.02%
Aashruth Rangarajan	32,500	0.02%
Infiniteism Spiritual Foundation Private Limited	45,000	0.03%
Thiruvallar Thattai Rangarajan	82,500	0.05%
Fiza Qureshi	3,949	0.00%
Ina Dhariwal	40,000	0.03%

- c) The pre-preferential shareholding of each of proposed allottee(s) has been locked in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018. Further, there is no sale/ pledge of pre-preferential holding from (Relevant Date, being April 08, 2024) till April 16, 2024 (date of lock-in). The details of allottee-wise pre-preferential shareholding and lock-in thereon is as given hereunder:



Name of Proposed Allottee	DP ID *	Pre-preferential holding	Lock-in details		Pledged with	Pledge end date
			From	To		
CCD (Compulsorily Convertible Debentures)						
U.K. Faarook#	IN303028-53187909	10	15/04/2024	15/10/2024	NA	NA
Madhumathi Bafna	12041600-00100901	Nil	NA	NA	NA	NA
Rupal Najhawan	IN303028-12447071	Nil	NA	NA	NA	NA
Shailabh Kumar Sahu	12044700-15313297	800	16/04/2024	15/10/2024	NA	NA
Vishal Garg	IN302365-10014298	Nil	NA	NA	NA	NA
Bharti Yadav	1003236955	Nil	NA	NA	NA	NA
Hastimal Premchandji Jain	12041600-00104066	3,000	16/04/2024	15/10/2024	NA	NA
Sushiil Mehta	12041600-00101012	1,250	16/04/2024	15/10/2024	NA	NA
Sushiil Mehta	IN300214-34079544	2,000	15/04/2024			
SG Global Enterprises	12041600-00102680	25,000	16/04/2024	15/10/2024	NA	NA
Raushnak Begum	##	Nil	NA	NA	NA	NA
Esha Srisrimal	IN301862-68213703	Nil	NA	NA	NA	NA
Aashruth Rangarajan	12041600-00101580	32,500	16/04/2024	15/10/2024	NA	NA
Infinitheism Spiritual Foundation Private Limited	12041600-00104131	45,000	16/04/2024	15/10/2024	NA	NA
Sirish Kumar Bafna	12041600-00092269	Nil	NA	NA	NA	NA
Thiruvallar Thattai Rangarajan	12041600-00101713	82,500	16/04/2024	15/10/2024	NA	NA
Kiran Magotra	##	Nil	NA	NA	NA	NA
OCCRPS (Optionally Convertible Cumulative Redeemable Preference Shares)						
U.K. Faarook#	IN303028-53187909	10	15/04/2024	15/10/2024	NA	NA
Equity Shares						
Fiza Qureshi	12088702-18664474	3,949	16/04/2024	15/10/2024	NA	NA
Ina Dhariwa	IN301485-10755051	40,000	15/04/2024	15/10/2024	NA	NA
TOTAL		2,36,009				



#U.K. Faarook is being issued 8,60,585 Compulsorily Convertible Deventures (CCD) and 34,42,340 OCCRPS (Optionally Convertible Cumulative Redeemable Preference Shares

Raushnak Begum and Kiran Magotra do not have demat accounts presently.

() client id/ folio no in case allottee hold the securities in physical form*

Note: The Company has received confirmation from the depositories regarding the lock-in of pre-preferential holding of the Proposed Allottees on April 16, 2024. The Relevant Date is April 08, 2024.


The Proposed Allottees have confirmed that they have not dealt in the equity shares of the Company during the period from Relevant Date (being April 08, 2024) till the date of receipt of lock-in confirmation (i.e. April 16, 2024).

- d) None of the proposed allottees belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018.
- e) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has complied with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.
- f) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MoA) and Article of Association (AoA) of the company. It is further confirmed that for the proposed preferential issue, the price of the equity shares of the company has been determined in compliance with the valuation requirement as mentioned in the AoA of the company.
- ~~g) The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. _____ is more than 5% of the post issue fully diluted share capital of the issuer.~~

OR

The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. 2024-25 is less than 5% of the post issue fully diluted share capital of the issuer.

**For Rathi & Associates
Practicing Company Secretaries**


Jayesh M. Shah
Partner

**Mem No.: 5637
COP No.: 2535
PR No.: 668/2020
UDIN: F005637F000241301**



**Date: April 25, 2024
Place: Mumbai**