



**DECCAN GOLD
MINES LIMITED**

(CIN : L51900MH1984PLC034662)

Corporate & Correspondence Address

No.1285, 5th Main Road, 7th Sector HSR Layout, Bengaluru-560102 Tel : +91 80 45384000 Fax : +91 80 45384001 Email : info@deccangoldmines.com Web : www.deccangoldmines.com

October 20, 2021

The Listing Department
BSE Limited
P.J. Towers, Dalal Street
Mumbai - 400 001

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the proposed Composite Scheme of Arrangement between (I) Deccan Gold Mines Limited (“Company 1” or “DGML”) and Australian Indian Resources Limited (“Company 2” or “AIR”) and their respective shareholders, and (II) Deccan Gold Mines Limited (“Company 1” or “DGML”) and the “Proposed Shareholders” of DGML, pursuant to Sections 230 to 232 and Section 234 and other applicable provisions of the Companies Act, 2013

It is hereby certified that the draft scheme of arrangement involving share-exchange arrangement between Deccan Gold Mines Limited and Australian Indian Resources Limited and Deccan Gold Mines Limited and Proposed Shareholders of Deccan Gold Mines Limited, does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular No. CFD/DIL3/CIR/2017/21 dated March 10, 2017 as amended (‘SEBI Circular’) read with SEBI Master Circular No. SEBI/HO/CFD/DIL1/CIR/P/2020/249 dated December 22, 2020 (‘SEBI Master Circular’), including the following:

Sl.	Reference	Particulars
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements
2	Regulation 11 of LODR Regulations	Compliance with securities laws
Requirements of SEBI Circular		
	Para (I)(A)(2)	Submission of documents to Stock Exchanges
	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities
	Para (I)(A)(4) (a)	Submission of Valuation Report

Registered Office

Parinee Crescenzo, 803, 8th Floor, Opp. MCA Ground, C38-39, G Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051.
Tel : +91-22-61554797 Fax : +91-22-67084655 Email : info@deccangoldmines.com Web : www.deccangoldmines.com



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Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards
Para (I)(A)(9)	We undertake to comply with the applicable conditions specified in Para(I)(A)(9) in relation to the Scheme.

For Deccan Gold Mines Limited

Subramaniam S.
Executive Director & Company Secretary

For Deccan Gold Mines Limited

Modali Hanuma Prasad
Managing Director

Certified that the transactions / accounting treatment provided in the draft scheme of arrangement involving between Deccan Gold Mines Limited and Australian Indian Resources Limited and Deccan Gold Mines Limited and Proposed Shareholders of Deccan Gold Mines Limited, are in compliance with all the Accounting Standards applicable to a listed entity.

For Deccan Gold Mines Limited

Krishnamurthy Karunakaran
Chief Financial Officer

For Deccan Gold Mines Limited

Modali Hanuma Prasad
Managing Director

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