

Format of Holding of Specified Securities

- 1 Name of the Listed entity: **AUSTRALIAN INDIAN RESOURCES LIMITED**
- 2 Scrip Code /Name of Scri/ Class of Security : **NA**
- 3 Share Holding Pattern filed under Reg 31(1)(b) for Quarter ended : **Pre Scheme of Arrangement**
- 4 **DECLARATION** : The Listed Entity is required to submit the following declaration to the extent of Submission of information : **NA**

	Particulars	Yes	No
1	Whether the Listed Entity has issued any partly paid up shares ?	NA	NA
2	Whether the Listed Entity has issued any Convertible Securities ?	NA	NA
3	Whether the Listed Entity has issued any Warrants ?	NA	NA
4	Whether the Listed Entity has any shares against which Depository receipts are issued ?	NA	NA
5	Whether the Listed Entity has any shares in locked-in ?	NA	NA
6	Whether any shares held by Promoters are pledged or otherwise encumbered ?	NA	NA
7	Whether Company has equity shares with differential voting rights	NA	NA



Australian Indian Resources Ltd.



Hanuma Prasad Modali
Director

Table I - Summary Statement holding of specified securities

Category code (I)	Category and Name of the shareholders (II)	Number of shareholders (III)	No. of fully paid up equity shares held* (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total Nos. shares held (VII = IV+V+VI)	Shareholding % calculate as per SCRR 1957 As a % of (A+B+C2) (VIII)	No of voting Rights held in each class of securities (IX)			No of shares underlying convertible Securities (including warrants) (X)	Shareholding as a % assuming full conversion of convertible of diluted share capital (XI) =(VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of Shares held in dematerialized form (XIV)
								No of voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
								Class X	Class Y								
(A)	Promoter and Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	
(B)	Public	137	233699084	0	0	233699084	100.00	233699084	0	233699084	100.00	0	0.00	0	0.00	0	
(C)	Non Promoter - Non Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	
(C1)	Shares underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	
	Total	137	233699084	0	0	233699084	100.00	233699084	0	233699084	100.00	0	0.00	0	0.00	0	

*Australian Indian Resources Limited is in the process of allotment of 10,732,835 shares, post which its issued and paid up share capital of the Company will be 233,699,084 shares. These 10,732,835 shares shall be allotted to Yandal Investments Pty Ltd, Modali Hanuma Prasad, Bob Third, Parv Dhillon, A. Singh and Ian Mcwannel, the effect of which has been taken into consideration in the shareholding pattern.



Hanuma Prasad Modali
Director

Table II - Statement showing Shareholding Pattern of the Promoter and Promoter Group

Category code	Category and Name of the shareholders (I)	Number of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity held (V)	No. of shares underlying Depository Receipts (VI)	Total Nos. shares held (VII = IV+V+VI)	Shareholding % calculate as per SCRR 1957 As a % of (A+B+C2) (VIII)	No of voting Rights held in each class of securities (IX)				No of shares underlying outstanding convertible (including warrants) (X)	Shareholding as a % assuming full conversion of convertible securities(as a % of diluted share capital) (XI) = as a % of A+B+C2	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of Shares held in dematerialized form (XIV) (**)
								No of voting Rights			Total as a % of Total voting rights			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
								Class X	Class Y	Total								
1	Indian																	
(a)	Individuals/Hindu Undivided Family	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Central Government/State Government(s)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions / Banks	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Any Other (specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub Total (A)(1)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
2	Foreign																	
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Government	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other (specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub Total (A)(2)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0



Australian Indian Resources Ltd.

Hanuma Prasad Modali
Hanuma Prasad Modali
Director

Table III - Statement showing Shareholding Pattern of the Public shareholder

Category code	Category and Name of the shareholders (I)	Number of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity held (V)	No. of shares underlying Depository Receipts (VI)	Total Nos. shares held (VII = IV+V+VI)	Shareholding % calculate as per SCRR 1957 As a % of (A+B+C2) (VIII)	No of voting Rights held in each class of securities (IX)			No of shares underlying outstanding convertible (including warrants) (X)	Shareholding as a % assuming full conversion of convertible securities(as a % of diluted share capital) (XI) = as a % of A+B+C2	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of Shares held in dematerialized form (XIV)
								No of voting Rights		Total as a % of Total voting rights			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
								Class X	Class Y								
1	Institutions																
(a)	Mutual Funds/UTI	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
(b)	Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
(c)	Alternate Investment Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
(d)	Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
(e)	Foreign Portfolio Investors/FII	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
(f)	Financial Institutions / Banks	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
(g)	Insurance Companies	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
(h)	Provident Funds / Pension Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
	Sub Total (B)(1)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
(2)	Central Government/State Government(s)/ President of India	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
	Sub Total (B)(2)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
3	Non-institutions																
(a-i)	Individuals - shareholders holding nominal share capital up to Rs 2 Lakh	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
(a-ii)	Individual shareholders holding nominal share capital in excess of Rs. 2 Lakh	2	9522600	0	0	9522600	4.07	9522600	0	9522600	4.07	0	4.27	0	0.00	0	0.00
(b)	NBFCs registered with RBI	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
(c)	Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
(d)	Overseas Depositories (holding DRs)(balancing figure)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
(f)	Body Corporate	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
(ii)	NRI	90	62806049	0	0	62806049	26.87	62806049	0	62806049	26.87	0	28.17	0	0.00	0	0.00
(iii)	QFI	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
(iv)	Trust	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
(v)	Clearing Member	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
(vi)	CUSTODIAN OF ENEMY PROPERTY	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
(vii)	INVESTOR EDUCATION & PROTECTION FUND	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
(viii)	Non Resident/ Foreign Body Corporate	45	161370435			161370435	69.05	161370435		161370435	69.05		72.37				
(viii)	LLP	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
(ix)	HUF	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
	Sub Total (B)(3)	137	233699084	0	0	233699084	100.00	233699084	0	233699084	100.00	0	104.81	0	0.00	0	0.00
	Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)	137	233699084	0	0	233699084	100.00	233699084	0	233699084	100.00	0	104.81	0	0.00	0	0.00

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For Australian Indian Resources Ltd.

Hanuma Prasad Modali
Hanuma Prasad Modali
Director

Table IV - Statement showing Shareholding Pattern of the Non Promoter - Non Public shareholder

Category code	Category and Name of the shareholders (I)	PAN (II)	Number of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total Nos. shares held (VII = IV+V+VI)	Shareholding % calculate as per SCRR 1957 As a % of (A+B+C2) (VIII)	No of voting Rights held in each class of securities (IX)			No of shares underlying outstanding convertible securities (including warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of Shares held in dematerialized form (XIV)
									Total as a % of Total voting rights	No of voting Rights				No.	As a % of total shares held (b)	No.	As a % of total shares held (b)	
										Class X	Class Y							
(1)	Custodian/ DR Holder		0	0	0	0	0	0.000	0	0	0	0	0	0	0.000	0	0.000	0
(2)	Employee Benefit Trust (under SEBI (Share Based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.000	0	0	0	0	0	0	0.000	0	0.000	0
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)		0	0	0	0	0	0.000	0	0	0	0	0	0	0.000	0	0.000	0



For Australian Indian Resources Ltd.

Hanuma Prasad Modali
Hanuma Prasad Modali
Director